For Immediate Release

DOMINION HOSPITALITY MIDCO LIMITED

31 Haverscroft Industrial Estate

New Road

Attleborough

Norfolk

NR17 1YE

United Kingdom

Cayman Islands Stock Exchange Third Floor, SIX Cricket Square Grand Cayman Cayman Islands (**Exchange**)

12 August 2021

NOTICE

Dominion Hospitality Midco Limited (**Issuer**) refers to the admission to listing on the Exchange of the up to GBP 30,000,000 interest bearing Loan Notes due 2023 (**Notes**) and as further described in the listing document dated 13 June 2017 relating to the Notes.

The Issuer hereby notifies the Exchange that a further (i) GBP 1,569,590.77 and (ii) GBP 24,440.52 were issued on 5 February 2021 (**New Issues**).

Following the New Issues, GBP 17,490,791.55 of Notes are issued and outstanding as at the date of this notice.

For further information in relation to the above announcement please contact the Issuer.